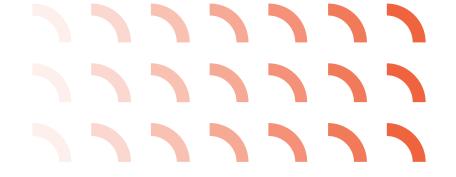


# opentext

# OpenText Capture It's Not About Paper

OpenText Enterprise World Toronto 2019



# Speakers



Bret Kimmel – Sr. Director – TerraLink



Brenda Vaughn – Capture Guru – TerraLink



Chris Rynear – IT Manager – EnLink Midstream



### When it was about Paper

#### Everything was paper

- Contracts
- Invoices
- Bills of Lading

#### Clogged the System

#### Paper Pusher role created

- Classified the documents
- Routed the documents
- Filed the documents





### Convert the paper

#### The Digital Document

- Scan/Digitize the Paper
- Focus on the Paperless Office
- Create and store as digital files

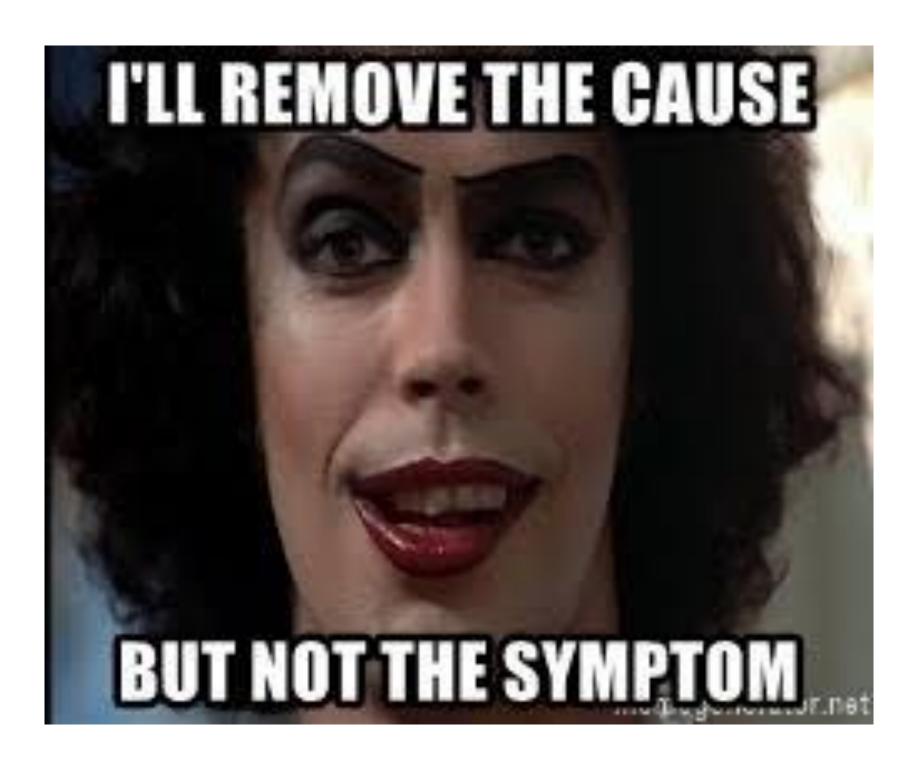




### Removed the Paper, but not the symptom

#### Digitizing documents increased the problem

- Piles of paper became terabytes of files
- Multiple ingestion points
- Multiple repositories
- Multiple file types
- Stagnant documents





### The Real Slim Shady



#### Automate the Paper Pusher

- Intelligent Capture
  - Any document type or format (paper or digital)
  - Metadata
  - Context
  - Content
- Process Focus
  - Living document
- Spark to Light the Fire





### Case Study - Get me to the Court On-time

#### Government Court Systems

- Incident/Case information to the judge
- Courts backed-up (due process requirements)
- Automated
  - Capture
  - Process
  - Integration with Court System
  - Exceptions handled by clerks

Judge received in 15 minutes

Epilogue: Un-learning

Fix: Turn training off

Vision: How would you implement today?





### Customer Case Study



### Demo – Automated & Optimized Paper Pusher

#### File contains multiple documents

- Need to go to multiple people
- For different process flows

#### Solution includes:

- Document Separation
- Intelligent Classification
- Machine Learning





### Triangle of Benefits

#### **Business**

- Increased productivity
- Increased value
- Decreased resources
- Cost efficiencies
- **Business Insight**

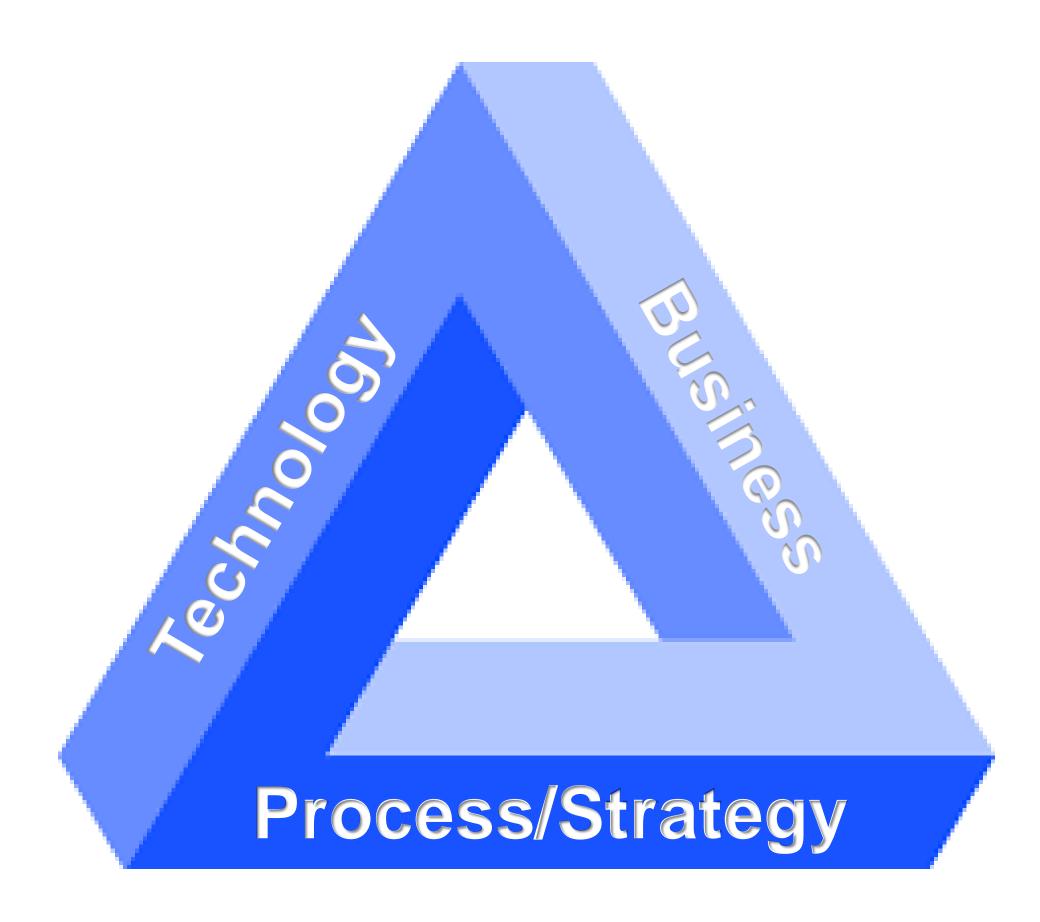




### Triangle of Benefits

#### **Technology**

- System Integration
- Decrease repositories
- Decreased resources
- Today's Technologies





### Triangle of Benefits

#### **Solution Process/Strategy:**

- Process Automation
- Living, evolving document
- Create a foundation around:
  - Machine Learning
  - **Automated Document Classification**
  - Using Business information to apply context to document and files
- Allow for adaptation and growth regardless of future changes to your business or industry.





### Q&A

#### Questions on:



We've got you covered



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### TerraLink & OpenText

- Over 150 successfully implemented projects
- 88% of customers for last 5 years get managed services from TerraLink
- Projects on 3 continents, in 7 countries
- Over 200 000 people around the world use TerraLink ECM Solutions
- 11.4 years average team experience
- Both **cloud** and **on-premise** implementations in portfolio

